The Savings Bank Mutual Life Insurance Company of Massachusetts
One Linscott Road, Woburn MA 01801
Telephone (800) 694-7254 ~ www.sbli.com

IRA Annuity Change of Beneficiary Designation

Status: ❑ **Change of Beneficiary** ❑ **Add a Beneficiary**

1. IRA Owner/Annuitant Information (please print)

Full Name		
First:	MI:	Last:

Date of Birth Mo/Day/Yr	Social Security Number	Annuity Contract Number

2. Residence (include Zip Code) / Mailing Address (if different)

The IRA Annuity owner is free to name any beneficiary of his/her choosing. The current spouse is not required to be named beneficiary of this IRA unless this IRA is established in a state with marital or community property laws. Beneficiary designation(s) now or in the future can be changed at the complete discretion of the IRA owner regardless of his or her marital status. I hereby designate the following beneficiary (ies) to whom my interest in the IRA Annuity shall be paid in the event of my death.

3. Beneficiary Information

Name and Address	Date of Birth Mo/Day/Yr	Class*	Relationship to Annuitant
Name and Address			
Name and Address			
Name and Address			

*If two or more beneficiaries are named, state the classification: first, second or third. Surviving beneficiaries in the lowest class will share equally.

4. Authorized Signatures

I reserve the right to change my beneficiary (ies) at any time by completing a new Beneficiary Designation and submitting it to SBLI. Upon its dated acceptance by SBLI, this Designation shall revoke any and all Beneficiary Designations previously made by me under this IRA Annuity.

_____		_____
IRA Owner/Annuitant's Signature		**Date**
_____	_____	_____
Producer's Signature	**Producer's No.**	**Name of Agency**